

USD 250 M INVESTMENT DUE-DILIGENCE FOR A POWER PLANT PROJECT

SITUATION	SECTOR
A private equity fund (owned by one of the top EPC players in India) was looking to raise USD 250 Million for investing in a power plant project in Sub Saharan Africa	Private Equity Fund
KEY ISSUES	<ul style="list-style-type: none">• Investment in an African country: Poor infrastructure and unstable economic past• High risk and uncertain returns portfolio• Target technology and power source not so common• First investment of the fund
APPROACH	<ul style="list-style-type: none">• Study of the country, technology and business returns• Created broad mitigation plans for the key identified challenges• Worked on a flexible financial modeler as a part of the business plan
RESULT	<ul style="list-style-type: none">• A robust investment pitch conveying the business plan and the expected IRRs